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Meierhenry Sargent LLP

#00182578

ATTORNEYS AT LAW

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DEB MATHEWS, Advanced Certified Paralegal
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March 12, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Parker School District 60-4
Turner, Minnehaha and McCook Counties, South Dakota
$5,270,000 Limited Tax Capital Outlay Certificates, Series 2021

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

PARKER SCHOOL DISTRICT 60-4
TURNER, MINNEHAHA AND MCCOOK COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2021

RECEIVED
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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Parker School District 60-4.

2. Designation of issue: Limited Tax Capital Outlay Certificates, Series 2021

3. Date of issue: March 3, 2021

4. Purpose of issue: The District is issuing the Certificates to: (a) finance a portion of the costs of: (i) constructing, furnishing and equipping a new school building addition containing sixteen classrooms; (ii) the demolition of an existing school building originally constructed in 1912; (iii) constructing, furnishing and equipping a secondary gymnasium with locker rooms and concessions in the location of the former 1912 building; (iv) renovating the existing school buildings constructed in 1938, 1956 and 1962 respectively; and (v) other school improvements (collectively, the "Project"); and (b) pay the costs of issuing the Certificates

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $5,270,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2021 is true and correct on this 3rd day of March 2021.

By: James Vogel
Its: Business Manager

D.A. DAVIDSON

BOND DEBT SERVICE

PARKER SCHOOL DISTRICT 60-4, SOUTH DAKOTA
TURNER, MINNEHAHA and McCOOK COUNTIES, SOUTH DAKOTA
South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2021
New Money Projects
BQ, AA+ Rating (AA- S&P Underlying Rating), 2040 Final Maturity
Final Pricing

Dated Date 03/03/2021
Delivery Date 03/03/2021

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
08/01/2021			64,996.67	64,996.67	
02/01/2022			79,050.00	79,050.00	
06/30/2022					144,046.67
08/01/2022	210,000	3.000%	79,050.00	289,050.00	
02/01/2023			75,900.00	75,900.00	
06/30/2023					364,950.00
08/01/2023	215,000	3.000%	75,900.00	290,900.00	
02/01/2024			72,675.00	72,675.00	
06/30/2024					363,575.00
08/01/2024	220,000	3.000%	72,675.00	292,675.00	
02/01/2025			69,375.00	69,375.00	
06/30/2025					362,050.00
08/01/2025	230,000	3.000%	69,375.00	299,375.00	
02/01/2026			65,925.00	65,925.00	
06/30/2026					365,300.00
08/01/2026	235,000	3.000%	65,925.00	300,925.00	
02/01/2027			62,400.00	62,400.00	
06/30/2027					363,325.00
08/01/2027	245,000	3.000%	62,400.00	307,400.00	
02/01/2028			58,725.00	58,725.00	
06/30/2028					366,125.00
08/01/2028	250,000	3.000%	58,725.00	308,725.00	
02/01/2029			54,975.00	54,975.00	
06/30/2029					363,700.00
08/01/2029	255,000	3.000%	54,975.00	309,975.00	
02/01/2030			51,150.00	51,150.00	
06/30/2030					361,125.00
08/01/2030	265,000	3.000%	51,150.00	316,150.00	
02/01/2031			47,175.00	47,175.00	
06/30/2031					363,325.00
08/01/2031	275,000	3.000%	47,175.00	322,175.00	
02/01/2032			43,050.00	43,050.00	
06/30/2032					365,225.00
08/01/2032	280,000	3.000%	43,050.00	323,050.00	
02/01/2033			38,850.00	38,850.00	
06/30/2033					361,900.00
08/01/2033	290,000	3.000%	38,850.00	328,850.00	
02/01/2034			34,500.00	34,500.00	
06/30/2034					363,350.00
08/01/2034	300,000	3.000%	34,500.00	334,500.00	
02/01/2035			30,000.00	30,000.00	
06/30/2035					364,500.00
08/01/2035	310,000	3.000%	30,000.00	340,000.00	
02/01/2036			25,350.00	25,350.00	
06/30/2036					365,350.00
08/01/2036	320,000	3.000%	25,350.00	345,350.00	
02/01/2037			20,550.00	20,550.00	
06/30/2037					365,900.00
08/01/2037	325,000	3.000%	20,550.00	345,550.00	
02/01/2038			15,675.00	15,675.00	
06/30/2038					361,225.00
08/01/2038	335,000	3.000%	15,675.00	350,675.00	
02/01/2039			10,650.00	10,650.00	
06/30/2039					361,325.00
08/01/2039	350,000	3.000%	10,650.00	360,650.00	
02/01/2040			5,400.00	5,400.00	
06/30/2040					366,050.00
08/01/2040	360,000	3.000%	5,400.00	365,400.00	
06/30/2041					365,400.00
	5,270,000		1,787,746.67	7,057,746.67	7,057,746.67